

LOADER-4WD ARTICULATED, LEVEL 2

Supervisor Evaluation/Check Sheet

Equipment Course Code EQ913001T

Trainee Name: _____ Date: _____

Trainee I.D. #: _____ Shop Location: _____

Evaluator Name: _____

Equipment Unit #: _____ Start Time: _____ End Time: _____

The Walk-Around Procedure is required before evaluation can occur.

Instructions: The evaluator should mark each area listed with one of the two performance indicators below. The trainee is not qualified if any of the areas listed is not performed or is performed in an inappropriate manner.

PERFORMANCE INDICATORS

√ = Completed properly X = Failed or improperly performed

Part 1: Safety

- _____ Uses three-point system when entering and exiting the vehicle
- _____ Uses the proper protective clothing/gear for this equipment (head, eye, hearing, hand, and/or foot protection)

Part 2: Pre-Trip Inspection

_____ Fluid Leaks

Fluid levels

- _____ Engine oil
- _____ Hydraulic Fluid
- _____ Transmission fluid
- _____ Coolant fluid
- _____ Brake fluid

Gauges/Instrumentation

- _____ Engine temperature
- _____ Engine oil pressure
- _____ Fuel
- _____ Air pressure

Lights

- _____ Head lights
- _____ Working lights
- _____ Tail lights
- _____ Brake lights
- _____ Blinkers
- _____ Four-way flashers
- _____ Strobe light/beacon
- _____ Engine belts
- _____ Mirrors
- _____ Tires
- _____ Wheels/rims/lug nuts
- _____ Bucket lock pins
- _____ Cutting edge
- _____ Back-up alarm
- _____ Articulation lock (*must explain locking device for transport*)

Part 3: Equipment Start-Up

Engine start-up

- _____ Seat belt used
- _____ Start up
- _____ Allows proper warm-up
- _____ Understands and explains gauges on instrument panel
- _____ Understands and explains all controls in cab

Brakes

- _____ Understands low air warning
- _____ Uses parking/emergency brake

Proper head light use

- _____ Traveling
- _____ Working

Part 4: Basic Operation

Clutch engage/disengage and transmission

- _____ Uses clutch disengage properly
- _____ Shifts gears smoothly
- _____ Uses proper gear for situation

Bucket use

- _____ Hook/unhook bucket (attachments)
- _____ Use of automatic leveler
- _____ Use of float/return to dig
- _____ Joy stick or dual control use
- _____ Proper bucket carrying height on level ground (12-18 inches)
- _____ Proper bucket carrying height on grades
- _____ Ability to mixing salt/sand
- _____ Can safely climb a salt or spoils pile
- _____ Able to cut a level grade
- _____ Is able to back drag

Forward/Reverse Traveling and Stopping

- _____ Selects the proper gear for forward travel
- _____ Changes forward/reverse directions smoothly
- _____ Stops and resumes travel without rolling
- _____ Stops and resumes travel smoothly

Backing

- _____ Walks to rear of vehicle to check conditions when needed
- _____ Consistently uses rearview/side mirrors
- _____ Backs slowly and cautiously while controlling speed and direction
- _____ Uses a spotter when appropriate
- _____ Signals or uses warning signals when backing

Loading trucks

- _____ Maintains a consistent travel pattern when loading
- _____ Bucket rises on approach to truck box
- _____ Bucket lowers upon clearing truck box
- _____ Centers load side to side
- _____ Centers load front to back

Lifting Materials

- _____ Can thoroughly inspect a chain/cable
- _____ Understands lifting tag information
- _____ Proper hook use
- _____ Proper lift and carry

Part 5: Parking/Engine Shutdown

- _____ Lowers bucket to ground in level position
- _____ Places transmission in neutral
- _____ Applies the parking brake
- _____ Allows proper cool down/idle period

Part 6: Post-Trip Inspection

- _____ Walks around and inspects equipment for damage
- _____ Notes defects if present
- _____ Fills out post-trip paperwork and/or equipment repair requests

Upon completing this check sheet, the evaluator must also fill out the "Qualification Sign-Off" section of the Equipment Training/Qualification Form.

Trainee Qualifies _____

Trainee Does Not Qualify _____

Comments:
